

**NOTIFICATION OF UNSCHEDULED GENERAL SHAREHOLDERS MEETING OF ISUZU  
AUTOMOTIVE COMPANY, UKRAINE PRIVATE JOINT-STOCK COMPANY**

(located at: 8 Novokostyantynivska Street, Kyiv, 04080)

Isuzu Automotive Company, Ukraine Private Joint-Stock Company (the “**Company**”) hereby informs you of the general shareholder meeting which will take place at 15:00 on 27 August 2018 (the “**GSM**”) at: Conference room "Tactic 2" in Aloft Kiev Hotel, 17 Esplanadna street, Kiev, Ukraine.

The shareholders registration will take place from 14:15 to 14:45 at the GSM venue, on the basis of the list of the shareholders entitled to participate in the GSM. Such list is compiled as of 24:00 on 20 August 2018.

**List of issues included into the GSM agenda**

1. Election of the unscheduled GSM Counting Board.
2. Approval of the way and procedure of certifying the ballot papers.
3. Election of the unscheduled GSM Chairman and Secretary. Approval of the unscheduled GSM procedure.
4. Termination of powers of the Acting General Director of the Company. Appointment of the General Director of the Company.
5. Approval of the market value of the Company’s shares.
6. Amendment of the Charter through approval of its new version. Authorization of the unscheduled GSM Chairman and Secretary to sign the new Charter version.
7. Approval of the regulation on the Management Board of the Company.
8. Approval of the regulation on the Supervisory Board of the Company.

**Draft decisions on issues included into the GSM agenda**

1. Draft decisions on “Election of the unscheduled GSM Counting Board”:

1.1. Draft decision 1:

“To elect the unscheduled GSM Counting Board composed of:

The head of the Counting Board – Ms.Chikako Takatori;

The member of the Counting Board – Ms.Miho Matsumura.”

1.2. Draft decision 2:

“To elect the unscheduled GSM Counting Board composed of:

The head of the Counting Board – Ms. Sakiko Ishizuka;

The member of the Counting Board – Ms.Miho Matsumura.”

1.3. Draft decision 3:

“To elect the unscheduled GSM Counting Board composed of:

The head of the Counting Board – Ms. Sakiko Ishizuka;

The member of the Counting Board – Mr.Atsushi Yamada.”

1.4. Draft decision 4:

“To elect the unscheduled GSM Counting Board composed of:

The head of the Counting Board – Ms.Chikako Takatori;

The member of the Counting Board – Mr.Atsushi Yamada.”

2. Draft decision on “Approval of the way and procedure of certifying the ballot papers”:

“To approve the following way and procedure of certifying the ballot papers: the ballot papers are certified by the signature of the head of the registration commission on each page.”

3. Draft decision on “Election of the unscheduled GSM Chairman and Secretary. Approval of the unscheduled GSM procedure”:

“To elect Ms.Inna Matyashova as Chairman and Mr.Tomoyuki Yamaguchi as Secretary of the unscheduled GSM. To approve the following unscheduled GSM procedure: the shareholders (their representatives) consider and discuss an agenda issue, whereupon they vote thereon; such procedure shall be used for all agenda issues; the consideration of each issue is not limited in time.”

4. Draft decision on “Termination of powers of the Acting General Director of the Company. Appointment of the General Director of the Company”:

“To terminate the powers of Acting General Director of the Company Ms. Inna Matyashova on 27 August 2018. To appoint Ms. Inna Matyashova to be the General Director of the Company starting from 28 August 2018.”

5. Draft decision on “Approval of the market value of the Company’s shares”:

“To approve the market value of the Company’s shares at the amount of USD 500,000.”

6. Draft decision on “Amendment of the Charter through approval of its new version. Authorization of the unscheduled GSM Chairman and Secretary to sign the new Charter version»:

“To amend the Company’s Charter through approval of its new version. To authorize the unscheduled GSM Chairman and Secretary to sign the new Charter version.”

7. Draft decision on “Approval of the regulation on the Management Board of the Company”:

“To approve the regulation on the Management Board of the Company.”

8. Draft decision on “Approval of the regulation on the Supervisory Board of the Company”:

“To approve the regulation on the Supervisory Board of the Company.”

The information with draft decisions on each of the questions included into the GSM agenda, as well as (i) this GSM notification, (ii) the information on the total number of shares and voting shares as of the date when the list of the persons informed of the GSM through a notification is compiled; (iii) the list of the documents to be provided by the shareholder (its representative) to participate in the GSM, and (iv) the draft decisions on the questions included into the GSM agenda have been posted on the Company’s website at the following address: <http://www.isuzu.com.ua/>.

In the period between the date of this GSM notification and the GSM date, the shareholders may study the materials necessary to make decisions on the GSM agenda issues at: office “Isuzu Auto, Ukraine”, 2-nd floor, building 8-B,3 Surikova Street, Kyiv, 03035, Ukraine, on business days from Monday to Friday, from 8.30 a.m till 16.30 p.m . On the GSM date, the shareholders may study the materials necessary to make decisions on the GSM agenda issues at the GSM venue. The individual in charge of providing the materials is the acting General Director Inna Pavlivna Matyashova.

After the shareholders are sent this GSM notification, the Company cannot make amendments to the documents provided to the shareholders or the documents that they had a possibility to study, apart from the amendments caused by the changes made to the agenda or correction of mistakes. In this case, the amendments should be made not later than 10 days before the GSM date, and in relation to the

candidates to the Company's bodies – not later than 4 days before the GSM date. Before the GSM begins, the Company shall, in accordance with procedure established by itself, provide written answers to the shareholders' questions on the issues included into the GSM agenda before the GSM date. The Company may provide one general answer to all similar questions. The written answers to the shareholders' written questions on the issues included into the GSM agenda shall be sent by the Company to the shareholder by ordinary mail within two business days after getting a written question, but not later than the GSM date.

Each shareholder may make proposals on the questions included into the GSM draft agenda, as well as on the new candidates to the Company's bodies, whose number cannot exceed the number of members in each body. The proposals are made not later than 20 days before the GSM date, and on the candidates to the Company's bodies – not later than 7 days before the GSM date. The proposals on the inclusion of new issues into the draft agenda should contain the relevant draft decisions on such issues. The proposals to the GSM draft agenda should be submitted in writing with indication of the surname/appellation of the submitting shareholder, the type/class of the shares held, the content of the proposals to the issue and/or draft decision, as well as the number, type and/or class of the shares held by the candidate proposed by such shareholder to the Company's bodies. The Company should decide on the inclusion of the proposals (new agenda issues and/or new draft decisions on the agenda issues) to the draft agenda and approve the agenda not later than 15 days before the GSM date, while as concerns the candidates to the Company's bodies, such approval should be made not later than 4 days before the GSM date. Amendments to the GSM draft agenda can be made only through inclusion of new issues and draft decisions on the proposed issues. The Company cannot make amendments to the issues or draft decisions proposed by the shareholders.

To participate in the GSM, the shareholders should have an identification document, while the shareholders' representatives should also have the document entitling them to represent the interests of the shareholder at the GSM. The shareholder may issue a GSM participation and voting power of attorney compliant with the Ukrainian Civil Code requirements and Art. 39 of the Law of Ukraine on Joint Stock Companies. The power of attorney may contain the voting instructions. During the voting at the GSM, the representative should follow such voting instructions. If the power of attorney contains no voting instructions, the representative should decide on all the GSM participation and voting issues at his own discretion. The shareholder may grant the power of attorney to a few representatives. The shareholder may recall or replace his representative at the GSM at any time. Granting of the power of attorney does not deprive the relevant shareholder of the right to participate in the GSM in question instead of his representative.

For enquiries: (044) 359 00 91.

Acting General Director Matyashova I. P.