

PRIVATE JOINT-STOCK COMPANY
“ISUZU AUTOMOTIVE COMPANY, UKRAINE”

(location: 8, Novokostyantynivska Str., Kyiv, 04080)

The notification hereby informs of the ordinary General Shareholders Meeting to take place on 21 April 2017 at 14.00 at the address: 03035, 3, Surikova Str., b. 8-B, 2 floor, office of the company “Isuzu Auto, Ukraine”.

Time of shareholders registration for participating at the meeting is settled from 13.15 till 13.45 at the place mentioned above.

Date of composing the list of shareholders who have the right to participate at the annual general meeting of the shareholders is 17.04.2017 as of 24.00.

Draft of the agenda and decisions on every issue:

1. Electing the Counting Board of the General Shareholders Meeting;

Draft decision: to elect the Counting Board of the General Shareholders Meeting as follows: Usenko A.I. – the Chairman, Iurkevych I.V. – the member.

2. Approval of procedure and method of testimony of the voting ballot on the General Shareholders Meeting.

Draft decision: to Approve the procedure and method of testimony of the voting ballot on the General Shareholders Meeting as follows: voting ballots certified after their receipt by the signature of the Chairman of the Counting Board and the seal of the Company. In case of invalidity of the ballot, this must be indicated on the voting ballot by the mark with the obligatory indication of the grounds of invalidity.

3. Electing the chairman and the secretary of the General Shareholders Meeting.

Draft decision: To elect the chairman of the General Shareholders Meeting - Matyashova I. P., the secretary of the General Shareholders Meeting – Mudritsky D.O.

4. Executive body’s annual report as of 2016 and taking the decision due to report consideration results.

Draft decision: To approve the executive body’s report of the results according to the financial and economic activity of the Company in 2016 and to recognize the executive body’s activity as satisfactory.

5. Company’s Auditor annual report conclusion as of 2016 and taking the decision due to report consideration results;

Draft decision: To approve the conclusion of the Company’s Auditor.

6. Approval of annual activity results including annual financial statement of the Company over the year 2016.

Draft decision: To approve the annual financial statement of the Company for 2016.

7. Determination of the Company’s profit and debts coverage order over the year 2016.

Draft decision: Dividends shall not be charged and paid according to the results of 2016.

Main indicators of the Company’s financial and economic activity (thousands of hryvnias)

Name of the indicator	Period	
	Reporting	Previous
Total assets	15 189	13 877
Fixed assets	60	89
Long-term financial investments	-	-
Inventories	7 136	5 141
Total accounts receivable	2 413	3 169
Cash and cash equivalents	5 578	5 477
Retained earnings (uncovered loss)	(10 224)	(11 648)
Own capital	14 776	13 352
Authorized capital	25 000	25 000
Long-term liabilities	-	-
Current liabilities	404	520
Net income (loss)	1 424	2 368
Average annual shares quantity	25 000	25 000
Quantity of own shares taken for the period	-	-
Total sum of funds spent for own shares taking for the period	-	-
Employees quantity as of the end of the period (persons)	4	4

The website address which contains information on the draft decisions on each of the issues on the draft agenda: <http://www.isuzu.com.ua/>

You could get acquainted with the documents related to the agenda at the address: 3, Surikova Str., b. 8-B, 2 floor, and office of the company “Isuzu Auto, Ukraine” in working days from 09.00 till 13.00.

The person responsible for the order of shareholders acquaintance with the documents is Acting general director - Matyashova Inna Pavlivna.

Shareholders should have the document of identification – passport to be registered. Shareholders’ representatives should have the letter of attorney, completed in accordance with current legislation of Ukraine and the document of identification.

For reference: (044) 359 00 91.

Acting general director Matyashova I. P.